

INDEX PERFORMANCE

	Jul-20			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,372.66	5,860.94	5,928.45	(4.50)	3.99	(17.67)	(26.32)	(24.14)
All Shares Index	3,717.93	3,467.83	3,500.27	(3.98)	1.58	(18.45)	(28.42)	(24.72)
Financials Index	1,276.99	1,132.82	1,139.13	(7.69)	(4.17)	(33.96)	(38.17)	(38.88)
Industrial Index	7,996.29	7,261.60	7,472.09	(2.99)	(0.04)	(16.25)	(33.60)	(22.45)
Holding Firms Index	6,596.82	6,118.96	6,151.38	(4.68)	10.95	(10.85)	(21.58)	(18.98)
Property Index	3,169.68	2,877.84	2,913.03	(4.50)	(0.30)	(24.11)	(31.20)	(29.88)
Services Index	1,451.07	1,361.63	1,379.39	(1.73)	0.41	(6.49)	(16.11)	(9.91)
Mining & Oil Index	5,489.77	5,045.35	5,489.77	5.36	16.59	(28.36)	(30.38)	(32.16)

AVERAGE DAILY VALUE TRADED (in Million Php)

	Jun-20	Jul-20	Year-to-Date	Comparative Change (in percent)				
	(21 days)	(22 days)		(142 days)	1-month	3-month	6-month	12-month
Total Market	8,064.82	5,673.32	6,450.73	(29.65)	(0.78)	(7.47)	(12.06)	(15.29)
Regular Market	7,442.31	4,835.58	5,793.32	(35.03)	(8.35)	(10.99)	(19.15)	(11.29)
Non-regular Market	622.51	837.74	657.41	34.57	89.61	19.89	77.89	(39.37)
Domestic Issues	8,059.49	5,668.59	6,446.54	(29.67)	(0.84)	(7.49)	(12.06)	(15.29)
Foreign Issues	5.33	4.73	4.19	(11.20)	185.38	20.02	(9.48)	(17.88)
Common	8,012.29	5,625.01	6,393.54	(29.80)	(0.78)	(7.33)	(12.05)	(15.61)
Preferred	42.49	37.66	46.09	(11.36)	(15.63)	(25.66)	(9.90)	77.02
Warrants & PDR	4.73	6.82	7.16	44.24	191.63	0.46	(21.06)	(0.29)
Dollar Denominated	5.31	3.82	3.94	(28.09)	156.30	4.04	(25.99)	(24.68)
Total Market	8,064.82	5,673.32	6,450.73	(29.65)	(0.78)	(7.47)	(12.06)	(15.29)
Financials Sector	1,203.45	761.46	978.64	(36.73)	(19.55)	(19.01)	(32.26)	(16.91)
Industrial Sector	1,593.39	1,347.48	1,257.38	(15.43)	16.80	19.59	3.39	(11.81)
Holding Firms Sector	2,193.80	1,137.40	1,526.36	(48.15)	(8.24)	(17.80)	(23.22)	(16.53)
Property Sector	1,111.93	857.02	1,306.43	(22.92)	(17.51)	(48.70)	(35.09)	(18.28)
Services Sector	1,463.27	1,149.93	1,191.32	(21.41)	(8.63)	27.61	10.57	(16.67)
Mining & Oil Sector	115.16	152.87	81.96	32.74	189.82	63.92	(5.68)	(36.30)
SME Board	381.84	265.70	105.18	(30.42)	933.73	1,788.42	1,311.72	327.83
ETF	1.98	1.46	3.45	(26.29)	(41.20)	(14.02)	(7.43)	191.35

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¹ Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

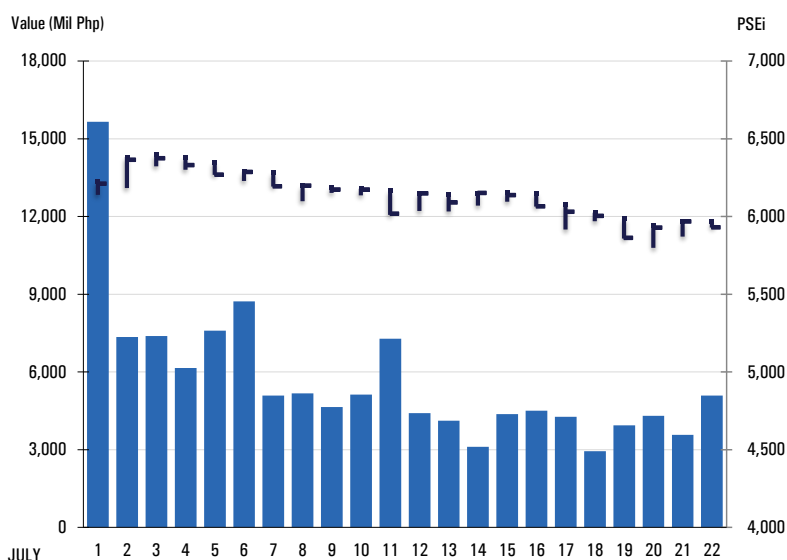
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MONTHLY REVIEW



STOCK MARKET REPORT

- The local stock barometer finished the month of July at 5,928.45 points, shedding 279.27 points or 4.5% from the previous month's close of 6,207.72 points. The decline was mainly driven by the increase in number of confirmed COVID-19 cases in the country leaving investors wary on its long-term impact in the economy. Year-to-date, the PSE Composite Index registered a decline of 1,886.81 points or 24.1% from its end-2019 level at 7,815.26 points.
- Five out of six sector indices likewise mirrored the downtrend in July, led by the Financials sector index as it fell by 7.7% during the month. This was followed by the Holdings Firms, Property, Industrial and Services sector indices with respective declines of 4.7%, 4.5%, 3.0% and 1.7%. On the contrary, the Mining & Oil index posted a 5.4% gain month-on-month. Meanwhile, the broader All Shares index closed at 3,500.27 points, down by 144.90 points or 4.0% from 3,645.17 points in June.
- The aggregate value of shares listed on the Exchange in July 2020 dropped by 1.6% to P12.95 trillion from the P13.17 trillion total market capitalization (MCAP) registered the previous month. This was also down by 22.5% from the P16.71 trillion total MCAP posted at the end of 2019. Similarly, the value of domestic shares during the month decreased by 4.0% and 24.3% to P10.56 trillion from P11 trillion and P13.95 trillion in June 2020 and December 2019, respectively.
- Market activity was sluggish during the seventh month of the year as total value of shares traded in the Exchange for July declined by 26.3% to P124.81 billion from the P169.36 billion total value turnover the prior month. Year-to-date, the total value turnover narrowed by 15.3% to 916 billion from P1.08 trillion in the comparable seven-month period last year. Average daily value turnover in July likewise decreased by 29.7% to P5.67 billion from P8.06 billion a month ago. For the January to July period, the average daily value turnover remained lackluster at P6.45 billion, 15.3% less than the P7.61 billion figure in the same period last year.
- Foreign investors remained in the selling territory for the seventh consecutive month as trades netted a P6.90 billion net selling figure, an improvement from the P10.74 billion net selling amount posted in the previous month. For the first seven months of the year, foreign trades recorded a P75.19 billion net selling value, a reversal from the P25.04 billion net buying figure in the similar period in 2019. Foreign transactions accounted for 50.2% of the total market trades from January to July 2020.
- The total stock market accounts in The Philippine Stock Exchange, Inc. (PSE) reached 1,228,038 in 2019, 12.7% more than the 1,089,413 accounts in 2018 boosted by the growth in online accounts. The annual Stock Market Investor Profile (SMIP) report of the PSE showed that the number of online accounts grew by 25.0% to 782,118 in 2019 from 625,763 accounts in 2018. Online accounts made up for 63.7% of the total accounts while the remaining 36.3% were investor accounts with traditional stockbrokerage firms. The report cited a 12.9% and 6.4% increase in the number of retail and institutional accounts to 1,199,565 and 28,473 respectively. Retail investors made up 97.7% of total accounts while the remaining 2.3% was accounted for by institutional investors. Meantime, local investors comprised 98.4% of total stock market accounts, with foreign investors owning the rest.